



TakeStock Data Sheet: Vendor Rebates

**Vendor Rebates
provides
comprehensive
tracking, reporting and
order processing to
streamline rebate
programs.**

TakeStock Vendor Rebates is an effective solution that can generate increased sales and market share for both the distributor and vendor. To participate in vendor-sponsored rebate initiatives, distributors need an easy and efficient way to track items that were sold as part of the rebate. Vendor Rebates allows the distributor to set up rebate information in TakeStock, use rebate costing and pricing in sales order processing, track rebates due from vendors for items sold to customers and optionally generate accounts payable documents for rebates due from the vendor. Rebate processing is easy to use and greatly improves the distributor's ability to effectively manage rebate programs.

Rebate Features

- Maintain rebates by vendor for combinations of customers and items
- Calculate rebate costs and optionally calculate rebate prices
- Rebate costs are reflected in reports and inquiries found in Sales Order Processing and Sales Analysis (optional)
- Rebate due from vendor amounts are posted to special accounts in the General Ledger
- Create vendor debit memos in Accounts Payable for rebates due from vendors
- Print reports by vendor to claim rebates due
- Rebate information is available in Price Change Letters
- Define how long the rebate is effective and expiration dates



focus on essentials



KEY REPORTS:

Daily Sales Register

Rebate Report/Update

Rebate History Report

Rebate Listing/Removal

Benefits of Vendor Rebates

- Increase sales and improve market share by participating in popular vendor rebate programs
- Remove the customer service burden of applying rebates to sales opportunities correctly
- Reduce the administrative burden of tracking rebate activity and applying for reimbursements
- Participate in rebate programs with confidence knowing the right tools are in place to manage the program successfully
- Rebate programs are customer-focused initiatives that can bring added-value to your business.

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